

February 13, 2013

Company name: Asahi Group Holdings, Ltd.  
President and Representative Director: Naoki Izumiya  
Stock Ticker Number: 2502  
Stock Exchanges: Tokyo and Osaka (First Section each)  
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## Notice of Cash Dividend from Retained Earnings

Asahi Group Holdings, Ltd. at the Board of Directors passed a resolution on February 13 to pay a year-end dividend of retained earnings for the date of record on December 31, 2012 in the following manner:

### 1. Details of Dividend

	Resolved	Recent forecast ( Announced on February 10, 2012 )	Previous result (Fiscal year 2011)
Date of record	December 31, 2012	December 31, 2012	December 31, 2011
Cash dividend per share	14.0 yen	14.0 yen	13.5 yen
Total dividends	6,523 million yen	-	6,286 million yen
Effective date	March 27, 2013	-	March 28, 2012
Dividend resource	Retained earnings	-	Retained earnings

### 2. Reason for the decision

We place priority on returning profit to shareholders and adhere to the basic policy of implementing shareholder return taking into account business performance while seeking enhanced profitability and stronger financial conditions during the "Medium-Term Management Plan 2012". We strive for sustainable and stable dividend payments while fulfilling the benchmark of 20% in the consolidated payout ratio.

Based on our basic dividend policy stated above comprehensive consideration of our consolidated financial condition and achievements during the fiscal term concerned, we came to the decision for the year-end dividend per share to 14.0 yen as before. As a result, we will distribute an ordinary full-year dividend of 28.0 yen per share which included a ¥3.0 increase in the year.

We will propose the year-end dividend at the 89th General Meeting of Shareholders scheduled to take place on March 26, 2013.

### (For Reference) Breakdown of Annual Dividend

Record date	Dividend per share		
	End of 2nd quarter	Year-end	Annual (Total)
Fiscal year 2012	14.0 yen	14.0 yen	28.0 yen
Fiscal year 2011	11.5 yen	13.5 yen	25.0 yen