



October 25, 2016

For immediate release

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Stock Listings: Tokyo Stock Exchange, First Section
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Announcement of recording extraordinary losses (“loss on valuation of investment securities”)

Tokyo, Japan – Asahi Group Holdings, Ltd. (the “Company”) announced on October 25, 2016, a forecast of recording extraordinary losses (“loss on valuation of investment securities”) for the 3rd quarter of the fiscal year ending on December 31, 2016. Details of the disclosure are outlined below:

1. Recording extraordinary losses (“loss on valuation of investment securities”)

The Company prospects to record a loss on valuation of investment securities of JPY 37,101 million caused by the decline in fair value of the stock of Ting Hsin (Cayman Islands) Holding Corp. held by China Foods Investment Corp., a subsidiary of the Company.

2. Impact on the Company’s financial performance

The Company’s consolidated financial performance for the fiscal year ending on December 31, 2016(J-GAAP) is not yet determined and will be disclosed on November 2 when the Company announces its consolidated results for the 3rd quarter of FY2016.

The loss will be classified in other comprehensive income and have no impact on the profit/loss in the Company’s consolidated financial statements for FY 2016 to be prepared according to the International Financial Reporting Standards, which the Company will voluntarily adopt at the year end.