

## Supplementary Information

### FY2006 Consolidated 3Q Financial Results

#### 1. Statements of Income

(in billion yen)

	9 months ended September 30			FY2006 forecast (announced Aug.4th)		
		2005	Inc./Dec.		2005	Inc./Dec.
Asahi Breweries	750.3	775.3	(25.0)	1,073.0	1,054.2	18.8
Asahi Soft Drinks	178.8	175.5	3.3	230.0	225.1	4.9
Asahi Food and Healthcare	21.9	19.4	2.5	30.6	26.8	3.8
Others	113.3	85.0	28.3	154.4	123.9	30.5
<b>Sales</b>	<b>1,064.3</b>	<b>1,055.2</b>	<b>9.1</b> 0.9%	<b>1,488.0</b>	<b>1,430.0</b>	<b>58.0</b> 4.1%
Asahi Breweries	52.1	52.8	(0.7)	84.0	78.5	5.5
Asahi Soft Drinks	8.5	8.4	0.1	10.0	9.5	0.5
Asahi Food and Healthcare	0.2	0.5	(0.3)	0.7	0.7	0.0
Others	0.6	1.9	(1.3)	0.8	1.5	(0.7)
<b>Operating profit</b>	<b>61.4</b>	<b>63.6</b>	<b>(2.2)</b> -3.4%	<b>95.5</b>	<b>90.2</b>	<b>5.3</b> 5.8%
Non-operating income or expenses	2.0	2.7	(0.7)	(0.5)	1.2	(1.7)
Income/expense on financing activities	(2.0)	(1.8)	(0.2)	(3.3)	(2.7)	(0.6)
Other income/expense, net	4.0	4.5	(0.5)	2.8	3.9	(1.1)
[Amortization of consolidation difference]	-	1.4	(1.4)	-	1.4	(1.4)
[Equity in net income of unconsolidated subsidiaries]	6.0	4.0	2.0	5.8	4.4	1.4
[Others]	(2.0)	(0.9)	(1.1)	(3.0)	(1.9)	(1.1)
<b>Ordinary profit</b>	<b>63.4</b>	<b>66.3</b>	<b>(2.9)</b> -4.4%	<b>95.0</b>	<b>91.4</b>	<b>3.6</b> 3.9%
Extraordinary items	(5.2)	1.2	(6.4)	(12.0)	(15.7)	3.7
Gain on reverse of allowance for doubtful accounts	1.8	2.5	(0.7)	-	1.4	(1.4)
Compensation for transfer of plant	0.3	0.7	(0.4)	0.4	0.7	(0.3)
Loss on sales and disposal of fixed assets	(2.9)	(2.4)	(0.5)	(6.2)	(10.6)	4.4
Loss on liquidation of real estate	-	2.4	(2.4)	-	(2.9)	2.9
Loss on devaluation of investment securities, other	(0.1)	(0.2)	0.1	(2.0)	(0.4)	(1.6)
Loss on liquidation of business	(0.2)	(1.9)	1.7	(0.2)	(4.7)	4.5
Impairment loss on fixed assets	(3.9)	-	(3.9)	(3.9)	-	(3.9)
Other extraordinary items	(0.2)	0.1	(0.3)	(0.1)	0.8	(0.9)
<b>Income before taxes</b>	<b>58.2</b>	<b>67.5</b>	<b>(9.3)</b>	<b>83.0</b>	<b>75.7</b>	<b>7.3</b>
Income taxes	25.1	28.9	3.8	36.4	34.0	(2.4)
Minority interests in net loss of	2.1	2.6	0.5	1.6	1.8	0.2
<b>Net income</b>	<b>31.0</b>	<b>36.0</b>	<b>(5.0)</b> -13.7%	<b>45.0</b>	<b>39.9</b>	<b>5.1</b> 12.9%

#### < Summary of Statements of Balance Sheet >

	September 30, 2006			FY2006 forecast (announced Aug 4th)		
		2005	Inc./Dec.		2005	Inc./Dec.
Total assets	1,265.5	1,205.2	60.3	1,273.0	1,218.2	54.8
Interest-bearing debt	276.4	288.8	(12.4)	300.0	289.2	10.8

#### < Others >

	9 months ended September 30, 2006			FY2006 forecast (announced Aug.4th)		
		2005	Inc./Dec.		2005	Inc./Dec.
Operating margin	5.8%	6.0%	-0.2%	6.4%	6.3%	0.1%
(in billion yen)						
Capital expenditures	21.6	30.4	(8.8)	38.5	43.9	(5.4)
Depreciation	36.7	37.6	(0.9)	49.0	50.0	(1.0)

**FY2006 Non-Consolidated 3Q Financial Results**

1. Statements of Income

(in billion yen)

	9 months ended September 30			FY2006 forecast (announced Aug.4th)		
	2005	Inc./Dec.		2005	Inc./Dec.	
Beer	527.9	531.0	(3.1)	746.4	726.2	20.2
Happoshu	79.5	117.0	(37.5)	107.6	147.4	(39.8)
New Genre	45.7	32.2	13.5	77.0	45.9	31.1
Others	97.2	95.1	2.1	142.0	134.7	7.3
<b>Sales</b>	<b>750.3</b>	<b>775.3</b>	<b>(25.0)</b> -3.2%	<b>1,073.0</b>	<b>1,054.2</b>	<b>18.8</b> 1.8%
Beer - Decrease in sales volume	-	-	(1.1)	-	-	6.6
Happoshu - decrease in sales volume	-	-	(12.2)	-	-	(12.9)
New genre - increase in sales volume	-	-	5.1	-	-	11.9
Other alcoholic beverages - increase in sales volume	-	-	0.5	-	-	2.1
Cost reduction in manufacturing	-	-	3.1	-	-	2.7
Cost reduction in logistics	-	-	0.1	-	-	1.0
Change in production composition	-	-	0.5	-	-	0.6
Cost increase in raw materials	-	-	(0.4)	-	-	(1.9)
Increase in sales promotion expense	85.7	83.9	(1.8)	113.9	110.0	(3.9)
Cost Decrease in other expenses	-	-	5.5	-	-	(0.7)
<b>Operating profit</b>	<b>52.1</b>	<b>52.8</b>	<b>(0.7)</b> -1.3%	<b>84.0</b>	<b>78.5</b>	<b>5.5</b> 7.0%
Non-operating income or expense	(1.4)	(0.8)	(0.5)	(2.0)	(1.6)	(0.4)
Income/expense on financing activities	(0.4)	0.2	(0.5)	(1.0)	(0.2)	(0.8)
Other income/expense, net	(1.0)	(1.0)	0.0	(1.0)	(1.4)	0.4
<b>Ordinary profit</b>	<b>50.7</b>	<b>51.9</b>	<b>(1.2)</b> -2.4%	<b>82.0</b>	<b>76.9</b>	<b>5.1</b> 6.6%
Extraordinary Items	(5.2)	(1.8)	(3.4)	(12.2)	(15.3)	3.1
Gain on sale of fixed assets	0.0	0.1	(0.1)	0.0	0.5	(0.5)
Gain on sales of investment securities	0.0	0.2	(0.2)	0.0	0.4	(0.4)
Gain on sale of affiliated companies' securities	-	0.3	(0.3)	-	0.3	(0.3)
Gain on reverse of allowance for doubtful accounts	1.7	2.4	(0.7)	-	1.4	(1.4)
Loss on sales and disposal of fixed assets	(2.6)	(1.9)	(0.7)	(5.5)	(9.6)	4.1
Loss on liquidation of real estate	-	(2.4)	2.4	-	(4.8)	4.8
Loss on devaluation of investment securities	(0.1)	(0.2)	0.1	(2.0)	(0.3)	(1.7)
Subsidiary related expense	(1.0)	(0.3)	(0.7)	(1.5)	(3.2)	1.7
Impairment loss on fixed assets	(3.2)	-	(3.2)	(3.2)	-	(3.2)
<b>Income before taxes</b>	<b>45.5</b>	<b>50.2</b>	<b>(4.6)</b>	<b>69.8</b>	<b>61.6</b>	<b>8.2</b>
Income taxes	19.4	21.2	1.7	29.8	26.1	(3.7)
<b>Net income</b>	<b>26.1</b>	<b>29.0</b>	<b>(2.9)</b> -10.1%	<b>40.0</b>	<b>35.5</b>	<b>4.5</b> 12.7%

<Summary of Statements of Balance Sheet>

	September 30, 2006			FY2006 forecast (announced Aug.4th)		
	2005	Inc./Dec.		2005	Inc./Dec.	
Total assets	985.8	969.0	16.8	1,018.1	981.2	36.9
Interest-bearing debt	205.2	213.8	(8.6)	230.0	217.1	12.9

< Others >

	9 months ended September 30, 2006			FY2006 forecast (announced Aug.4th)		
	2005	Inc./Dec.		2005	Inc./Dec.	
Operating margin	7.0%	6.8%	0.2%	7.8%	7.4%	0.4%
Capital Expenditures	13.8	20.1	(6.3)	27.0	29.0	(2.0)
Depreciation	27.2	28.5	(1.3)	36.5	37.4	(0.9)

**FY2006 Non-Consolidated 3Q Sales**

&lt; Number of cases sold &gt;

(Million cases)

	9 months ended September 30			FY2006 forecast (announced Aug.4th)		
		2005	Inc./Dec.		2005	Inc./Dec.
Beer	100.94	101.59	(0.65) -0.6%	143.00	138.86	4.14 3.0%
Happoshu	21.40	31.53	(10.13) -32.1%	29.00	39.70	(10.70) -27.0%
New Genre	14.35	10.36	3.99 38.5%	24.00	14.78	9.22 62.4%
<b>Total</b>	<b>136.69</b>	<b>143.48</b>	<b>(6.79)</b> <b>-4.7%</b>	<b>196.00</b>	<b>193.34</b>	<b>2.66</b> <b>1.4%</b>

Note: "Number of cases sold" represents number of cases sold in Japan excluding exports.

&lt; Sales amount by category &gt;

(in billion yen)

	9 months ended September 30			FY2006 forecast (announced Aug. 4th)		
		2005	Inc./Dec.		2005	Inc./Dec.
Beer	527.9	531.0	(3.1) -0.6%	746.4	726.2	20.2 2.8%
Happoshu	79.5	117.0	(37.5) -32.1%	107.6	147.4	(39.8) -27.0%
New Genre	45.7	32.2	13.5 42.3%	77.0	45.9	31.1 67.9%
Sub total	653.1	680.2	(27.1) -4.0%	931.0	919.5	11.5 1.3%
Shochu	40.6	39.4	1.2 2.9%	60.0	55.1	4.9 8.9%
Low-alcohol beverage (RTD)	25.0	24.3	0.7 2.9%	35.0	32.7	2.3 7.1%
Whiskey, Brandy	19.4	20.2	(0.8) -4.0%	27.5	28.2	(0.7) -2.5%
Wine	8.7	8.0	0.7 9.3%	15.0	14.5	0.5 3.9%
Other	2.1	2.2	(0.1) -6.1%	2.5	2.9	(0.4) -14.4%
Sub total	95.8	94.1	1.7 1.8%	140.0	133.4	6.6 5.0%
Real estate	1.4	1.0	0.4 35.7%	2.0	1.3	0.7 49.7%
<b>Total</b>	<b>750.3</b>	<b>775.3</b>	<b>(25.0)</b> <b>-3.2%</b>	<b>1,073.0</b>	<b>1,054.2</b>	<b>18.8</b> <b>1.8%</b>

&lt; Sales of Asahi Soft Drinks &gt;

(Million cases)

	9 months ended September 30			FY2006 forecast (announced Aug. 4th)		
		2005	Inc./Dec.		2005	Inc./Dec.
Carbonated Beverages	22.80	21.97	0.83 3.8%	27.80	26.68	1.12 4.2%
Fruit and Vegetable Drinks	9.22	8.44	0.78 9.3%	12.00	11.42	0.58 5.1%
Coffee	20.51	20.03	0.48 2.4%	28.40	27.46	0.94 3.4%
Tea-Based Drinks	27.62	26.98	0.63 2.4%	34.60	34.17	0.43 1.3%
Other Soft Drinks	12.89	12.69	0.20 1.6%	16.40	16.00	0.41 2.5%
Sub total	93.04	90.10	2.94 3.3%	119.20	115.72	3.48 3.0%
Sales of other company's soft drinks	0.79	0.82	(0.04) -4.6%	0.80	1.04	(0.24) -23.3%
<b>Total</b>	<b>93.83</b>	<b>90.92</b>	<b>2.90</b> <b>3.2%</b>	<b>120.00</b>	<b>116.76</b>	<b>3.24</b> <b>2.8%</b>