

## Supplementary Information

### FY2007 Consolidated 1Q Financial Results

#### 1. Statements of Income

(in billion yen)

	3 months ended March 31			FY2007 1H forecast (announced Feb.6th)		
		2006	Inc./Dec.		2006	Inc./Dec.
Alcoholic Beverages Business	196.9	194.0	2.9	487.2	469.8	17.4
Soft Drinks Business	56.3	53.2	3.1	126.9	120.6	6.3
Food and Healthcare Business	16.0	6.9	9.1	32.0	22.7	9.3
Overseas Business	11.9	12.3	(0.4)	30.0	26.7	3.3
Others	11.2	12.4	(1.2)	23.9	24.6	(0.7)
<b>Sales</b>	<b>292.3</b>	<b>278.8</b>	<b>13.5</b> 4.8%	<b>700.0</b>	<b>664.4</b>	<b>35.6</b> 5.4%
Alcoholic Beverages Business	(3.2)	0.4	(3.6)	26.0	25.8	0.2
Soft Drinks Business	(0.2)	0.7	(0.9)	3.5	3.4	0.1
Food and Healthcare Business	0.4	0.0	0.4	(0.6)	(0.4)	(0.2)
Overseas Business	(1.4)	(0.3)	(1.1)	(1.2)	(1.4)	0.2
Others	0.5	(0.0)	0.5	0.9	1.2	(0.3)
<b>Operating profit</b>	<b>(3.9)</b>	<b>0.8</b>	<b>(4.7)</b> -	<b>28.6</b>	<b>28.6</b>	<b>0.0</b> 0.0%
Non-operating income or expenses	0.8	0.8	(0.0)	1.1	1.1	0.0
Income/expense on financing activities	(0.9)	(0.8)	(0.1)	(1.4)	(1.1)	(0.3)
Other income/expense, net	1.7	1.6	0.1	2.5	2.2	0.3
[Equity in net income of unconsolidated subsidiaries]	2.4	1.9	0.5	3.5	3.5	0.0
[Others]	(0.7)	(0.3)	(0.4)	(1.0)	(1.3)	0.3
<b>Ordinary profit</b>	<b>(3.1)</b>	<b>1.6</b>	<b>(4.7)</b> -	<b>29.7</b>	<b>29.7</b>	<b>0.0</b> 0.0%
Extraordinary items	(1.2)	0.1	(1.3)	(2.5)	(3.4)	0.9
Gain on reverse of allowance for doubtful accounts	0.1	0.5	(0.4)	-	1.8	(1.8)
Loss on sales and disposal of fixed assets	(0.4)	(0.6)	0.2	(1.8)	(1.2)	(0.6)
Loss on liquidation of business	(0.8)	-	(0.8)	-	(0.2)	0.2
Loss on devaluation of investment securities, other	-	-	-	(0.7)	(0.1)	(0.6)
Impairment loss on fixed assets	-	-	-	-	(3.9)	3.9
Other extraordinary items	(0.1)	0.2	(0.3)	-	0.2	(0.2)
<b>Income before taxes</b>	<b>(4.3)</b>	<b>1.7</b>	<b>(6.0)</b>	<b>27.2</b>	<b>26.3</b>	<b>0.9</b>
Income taxes	(1.9)	0.4	2.3	11.3	11.1	(0.2)
Minority interests in net loss of	(0.5)	0.4	0.9	0.9	0.7	(0.2)
<b>Net income</b>	<b>(1.9)</b>	<b>0.9</b>	<b>(2.8)</b> -	<b>15.0</b>	<b>14.5</b>	<b>0.5</b> 3.5%

#### < Summary of Statements of Balance Sheet >

	March 31, 2007		
		2006	Inc./Dec.
Total assets	1,262.6	1,166.8	95.8
Interest-bearing debt	340.9	315.9	25.0

#### < Others >

	3 months ended March 31, 2007			FY2007 1H forecast (announced Feb.6th)		
		2006	Inc./Dec.		2006	Inc./Dec.
Operating margin	-	0.3%	-	4.1%	4.3%	(0.2%)

(in billion yen)

**FY2007 Non-Consolidated 1Q Financial Results**

1. Statements of Income

(in billion yen)

	3 months ended March 31			FY2007 1H forecast (announced Feb.6th)		
	2006	Inc./Dec.		2006	Inc./Dec.	
Beer	126.3	131.4	(5.1)	318.4	323.1	(4.7)
Happoshu	25.9	23.3	2.6	61.3	52.0	9.3
New Genre	14.3	9.6	4.7	40.5	28.3	12.2
Others	30.4	29.7	0.7	67.0	66.4	0.6
<b>Sales</b>	<b>196.9</b>	<b>194.0</b>	<b>2.9</b> 1.5%	<b>487.2</b>	<b>469.8</b>	<b>17.4</b> 3.7%
Beer - decrease in sales volume	-	-	(1.5)	-	-	(1.6)
Happoshu - increase in sales volume	-	-	0.9	-	-	3.0
New genre - increase in sales volume	-	-	1.8	-	-	4.8
Other alcoholic beverages - increase in sales volume	-	-	0.2	-	-	0.1
Cost reduction in manufacturing	-	-	0.0	-	-	0.0
Cost increase in logistics	-	-	(0.1)	-	-	(0.2)
Change in production composition	-	-	0.4	-	-	0.2
Cost increase in raw materials	-	-	(1.1)	-	-	(3.0)
Increase in sales promotion expense	32.9	28.0	(4.9)	60.0	56.3	(3.7)
Cost decrease in other expenses	-	-	0.7	-	-	0.6
<b>Operating profit</b>	<b>(3.2)</b>	<b>0.4</b>	<b>(3.6)</b> -	<b>26.0</b>	<b>25.8</b>	<b>0.2</b> 0.7%
Non-operating income or expense	(0.5)	(0.5)	(0.0)	(0.7)	(0.7)	0.0
Income/expense on financing activities	(0.3)	(0.3)	(0.0)	(0.1)	0.0	(0.1)
Other income/expense, net	(0.2)	(0.2)	0.0	(0.6)	(0.7)	0.1
<b>Ordinary profit</b>	<b>(3.7)</b>	<b>(0.1)</b>	<b>(3.6)</b> -	<b>25.3</b>	<b>25.1</b>	<b>0.2</b> 0.7%
Extraordinary Items	(0.9)	(0.5)	(0.4)	(3.5)	(3.6)	0.1
Gain on sale of fixed assets	-	-	-	-	0.0	(0.0)
Gain on sales of investment securities	-	0.0	(0.0)	-	0.0	(0.0)
Gain on reverse of allowance for doubtful accounts	0.1	0.5	(0.4)	-	1.7	(1.7)
Loss on sales and disposal of fixed assets	(0.4)	(0.6)	0.2	(1.8)	(1.0)	(0.8)
Loss on devaluation of investment securities	-	-	-	(0.7)	(0.1)	(0.6)
Subsidiary related expense	(0.6)	(0.4)	(0.2)	(1.0)	(1.0)	0.0
Impairment loss on fixed assets	-	-	-	-	(3.2)	3.2
<b>Income before taxes</b>	<b>(4.6)</b>	<b>(0.6)</b>	<b>(4.0)</b>	<b>21.8</b>	<b>21.5</b>	<b>0.3</b>
Income taxes	(2.0)	(0.3)	1.7	9.3	9.2	(0.1)
<b>Net income</b>	<b>(2.6)</b>	<b>(0.3)</b>	<b>(2.3)</b> -	<b>12.5</b>	<b>12.3</b>	<b>0.2</b> 1.3%

<Summary of Statements of Balance Sheet>

	March 31, 2007		
	2006	Inc./Dec.	
Total assets	992.1	931.2	60.9
Interest-bearing debt	269.7	241.0	28.7

< Others >

	3 months ended March 31, 2007			FY2007 forecast (announced Feb.6th)		
	2006	Inc./Dec.		2006	Inc./Dec.	
Operating margin	-	0.2%	-	5.3%	5.5%	(0.2%)

**FY2007 Non-Consolidated 1Q Sales**

< Number of cases sold >

(Million cases)

	3 months ended March 31, 2007			FY2007 1H forecast (announced Feb.6th)		
		2006	Inc./Dec.		2006	Inc./Dec.
Beer	24.50	25.43	(0.93) (3.6%)	61.20	62.15	(0.95) (1.5%)
Happoshu	6.98	6.26	0.72 11.5%	16.50	14.00	2.50 17.8%
New Genre	4.42	3.11	1.31 42.3%	12.50	8.97	3.53 39.5%
<b>Total</b>	<b>35.90</b>	<b>34.80</b>	<b>1.10</b> <b>3.2%</b>	<b>90.20</b>	<b>85.12</b>	<b>5.08</b> <b>6.0%</b>

Note: "Number of cases sold" represents number of cases sold in Japan excluding exports.

< Sales amount by category >

(in billion yen)

	3 months ended March 31, 2007			FY2007 1H forecast (announced Feb.6th)		
		2006	Inc./Dec.		2006	Inc./Dec.
Beer	126.3	131.4	(5.1) (3.9%)	318.4	323.1	(4.7) (1.5%)
Happoshu	25.9	23.3	2.6 11.4%	61.3	52.0	9.3 17.9%
New Genre	14.3	9.6	4.7 48.8%	40.5	28.3	12.2 43.2%
Sub total	166.5	164.3	2.2 1.3%	420.2	403.4	16.8 4.2%
Shochu	12.6	12.6	(0.0) (0.6%)	28.5	28.6	(0.1) (0.5%)
Low-alcohol beverage (RTD)	7.8	7.4	0.4 6.5%	16.6	16.2	0.4 2.8%
Whiskey, Brandy	6.0	6.0	0.0 1.3%	13.2	13.4	(0.2) (1.6%)
Wine	3.0	2.8	0.2 6.7%	6.3	6.0	0.3 4.5%
Other	0.6	0.5	0.1 14.9%	1.2	1.3	(0.1) (5.5%)
Sub total	30.0	29.3	0.7 2.6%	65.8	65.5	0.3 0.5%
Real estate	0.4	0.4	0.0 1.9%	1.2	0.9	0.3 31.0%
<b>Total</b>	<b>196.9</b>	<b>194.0</b>	<b>2.9</b> <b>1.5%</b>	<b>487.2</b>	<b>469.8</b>	<b>17.4</b> <b>3.7%</b>

< Sales of Asahi Soft Drinks >

(Million cases)

	3 months ended March 31, 2007			FY2007 1H forecast (announced Feb.6th)		
		2006	Inc./Dec.		2006	Inc./Dec.
Carbonated Beverages	6.09	5.98	0.11 1.9%	14.30	13.87	0.43 3.1%
Fruit and Vegetable Drinks	2.88	2.23	0.65 29.1%	5.30	5.66	0.36 (6.4%)
Coffee	7.15	6.71	0.44 6.6%	14.40	13.91	0.50 3.6%
Tea-Based Drinks	7.39	7.77	(0.38) (4.9%)	18.60	17.71	0.89 5.0%
Other Soft Drinks	3.17	2.63	0.54 20.7%	8.60	7.19	1.41 19.7%
Sub total	26.70	25.33	1.37 5.4%	61.20	58.34	2.86 4.9%
Sales of other company's soft drinks	0.21	0.18	0.03 17.3%	0.30	0.46	(0.16) (34.1%)
<b>Total</b>	<b>26.91</b>	<b>25.51</b>	<b>1.40</b> <b>5.5%</b>	<b>61.50</b>	<b>58.79</b>	<b>2.71</b> <b>4.6%</b>