

## Supplementary Information

### FY2008 Consolidated 1Q Financial Results

< Summary of Statements of Income >

(in billion yen)

	3 months ended March 31			FY2008 1H forecast(announced on Feb.5)		
		2007	Inc./Dec.		2007	Inc./Dec.
Alcoholic Beverages Business	198.2	196.9	1.3	467.0	459.3	7.7
Soft Drinks Business	60.3	56.3	4.0	144.3	130.8	13.5
Food and Healthcare Business	16.0	16.0	0.0	36.4	33.3	3.1
Overseas Business	9.8	11.9	(2.1)	29.5	28.7	0.8
Others	7.2	11.2	(4.0)	12.8	20.5	(7.7)
<b>Sales</b>	<b>291.5</b>	<b>292.3</b>	<b>(0.8)</b>	<b>690.0</b>	<b>672.6</b>	<b>17.4</b>
			<b>(0.3%)</b>			<b>2.6%</b>
Alcoholic Beverages Business	7.0	3.2	10.2	21.0	20.4	0.6
Soft Drinks Business	(2.1)	0.2	(1.9)	2.5	2.8	(0.3)
Food and Healthcare Business	0.0	0.4	(0.4)	(0.3)	0.1	(0.4)
Overseas Business	(1.7)	(1.4)	(0.3)	(1.3)	(1.8)	0.5
Others	0.2	0.5	(0.3)	0.1	1.6	(1.5)
<b>Operating profit</b>	<b>3.4</b>	<b>(3.9)</b>	<b>7.3</b>	<b>22.0</b>	<b>23.1</b>	<b>(1.1)</b>
			<b>-</b>			<b>(4.8%)</b>
Non-operating income or expenses	1.4	0.8	0.6	2.5	3.5	(1.0)
Income/expense on financing activities	(1.3)	(0.9)	(0.4)	(1.7)	(1.1)	(0.6)
Other income/expense, net	2.7	1.7	1.0	4.2	4.6	(0.4)
[Equity in net income of unconsolidated subsidiaries]	2.6	2.4	0.2	5.5	5.5	0.0
[Others]	0.1	(0.7)	0.8	(1.3)	(0.9)	(0.4)
<b>Ordinary profit</b>	<b>4.8</b>	<b>(3.1)</b>	<b>7.9</b>	<b>24.5</b>	<b>26.6</b>	<b>(2.1)</b>
			<b>-</b>			<b>(8.0%)</b>
Extraordinary items	(0.2)	(1.2)	1.0	(5.0)	(2.8)	(2.2)
Gain on reverse of allowance for doubtful accounts	0.1	0.1	0.0	-	1.2	(1.2)
Loss on sales and disposal of fixed assets, net	(0.2)	(0.4)	0.2	(2.8)	(1.3)	(1.5)
Subsidiary related expense	-	(0.8)	0.8	-	(0.9)	0.9
Other extraordinary items	(0.1)	(0.1)	0.0	(2.2)	(1.8)	(0.4)
Income before taxes	4.6	(4.3)	8.9	19.5	23.8	(4.3)
Income taxes	2.6	(1.9)	(4.5)	7.8	9.4	1.6
Minority interests in net gain of consolidated subsidiaries	(0.6)	(0.5)	0.1	0.2	0.6	0.4
<b>Net income</b>	<b>2.6</b>	<b>(1.9)</b>	<b>4.5</b>	<b>11.5</b>	<b>13.8</b>	<b>(2.3)</b>
			<b>-</b>			<b>(16.4%)</b>

< Summary of Statements of Balance Sheet >

	3 months ended March 31		
		2007	Inc./Dec.
Total assets	1,240.1	1,262.6	(22.5)
Interest-bearing debt	349.1	340.9	8.2

< Others >

	3 months ended March 31			FY2008 1H forecast(announced on Feb.5)		
		2007	Inc./Dec.		2007	Inc./Dec.
Operating margin	1.2%	-	-	3.2%	3.4%	(0.2%)

**FY2008 Non-Consolidated 1Q Financial Result**
**< Summary of Statements of Income >**

(in billion yen)

	3 months ended March 31			FY2008 1H forecast(announced on Feb.5)		
		2007	Inc./Dec.		2007	Inc./Dec.
Beer	126.6	126.3	0.3	298.8	302.5	(3.7)
Happoshu	24.5	25.9	(1.4)	61.8	59.8	2.0
New Genre	14.7	14.3	0.4	32.4	30.7	1.7
Others	32.4	30.4	2.0	74.0	66.3	7.7
<b>Sales</b>	<b>198.2</b>	<b>196.9</b>	<b>1.3</b>	<b>467.0</b>	<b>459.3</b>	<b>7.7</b>
			0.7%			1.7%
Beer-type - increase(decrease) in sales volume	-	-	0.3	-	-	3.6
Other alcoholic beverages - increase in sales volume*	-	-	(0.1)	-	-	0.1
Cost reduction in manufacturing	-	-	1.1	-	-	0.6
Cost reduction in logistics	-	-	0.2	-	-	0.2
Cost increase in manufacturing	-	-	(2.0)	-	-	(5.2)
Change in production composition	-	-	0.3	-	-	0.7
decrease in sales promotion expense	22.8	32.9	10.1	55.1	58.8	3.7
Other expenses	-	-	0.3	-	-	(3.1)
<b>Operating profit</b>	<b>7.0</b>	<b>(3.2)</b>	<b>10.2</b>	<b>21.0</b>	<b>20.4</b>	<b>0.6</b>
			-			3.0%
Non-operating income or expenses	(0.1)	(0.5)	0.4	(1.0)	(0.5)	(0.5)
Income/expense on financing activities	(0.4)	(0.3)	(0.1)	(0.2)	0.2	(0.4)
Other income/expense, net	0.3	(0.2)	0.5	(0.8)	(0.7)	(0.1)
<b>Ordinary profit</b>	<b>6.9</b>	<b>(3.7)</b>	<b>10.6</b>	<b>20.0</b>	<b>19.9</b>	<b>0.1</b>
			-			0.3%
Extraordinary Items	(0.2)	(0.9)	0.7	(3.8)	(1.6)	(2.2)
Gain on liquidation of subsidiary	-	-	-	-	1.3	(1.3)
Gain on reverse of allowance for doubtful accounts	0.1	0.1	0.0	-	1.1	(1.1)
Loss on sales and disposal of fixed assets	(0.3)	(0.4)	0.1	(2.3)	(1.3)	(1.0)
Loss on devaluation of investment securities, other	-	-	-	(1.0)	(0.2)	(0.8)
Subsidiary related expense	-	(0.6)	0.6	(0.5)	(1.0)	0.5
Loss for adjustment to estimated consumption of gift coupon	-	-	-	-	(1.5)	1.5
<b>Income before taxes</b>	<b>6.7</b>	<b>(4.6)</b>	<b>11.3</b>	<b>16.2</b>	<b>18.3</b>	<b>(2.1)</b>
Income taxes	2.9	(2.0)	(4.9)	7.0	7.6	0.6
<b>Net income</b>	<b>3.8</b>	<b>(2.6)</b>	<b>6.4</b>	<b>9.2</b>	<b>10.7</b>	<b>(1.5)</b>
			-			(13.8%)

\*It includes the influence of the price revision from March, 2008.

**< Summary of Statements of Balance Sheet >**

	3 months ended March 31		
		2007	Inc./Dec.
Total assets	1,000.5	992.1	8.4
Interest-bearing debt	276.5	269.7	6.8

**< Others >**

	3 months ended March 31			FY2008 1H forecast(announced on Feb.5)		
		2007	Inc./Dec.		2007	Inc./Dec.
Operating margin	3.5%	-	-	4.5%	4.4%	0.1%

**FY2008 Non-Consolidated 1Q Results**

<Domestic Sales Figures >

(Million cases)

	3 months ended March 31			FY2008 1H forecast(announced on Feb.5)		
		2007	Inc./Dec.		2007	Inc./Dec.
Beer	24.29	24.50	(0.21) (0.9%)	56.21	58.17	(1.96) (3.4%)
Happoshu	6.58	6.98	(0.40) (5.8%)	16.33	16.12	0.21 1.3%
New Genre	4.52	4.42	0.10 2.3%	9.83	9.48	0.35 3.7%
<b>Total</b>	<b>35.39</b>	<b>35.90</b>	<b>(0.51)</b> <b>(1.4%)</b>	<b>82.37</b>	<b>83.77</b>	<b>(1.40)</b> <b>(1.7%)</b>

Note: "Number of cases sold" represents number of cases sold in Japan excluding exports.

< Summary of Statements of Income >

(in billion yen)

	3 months ended March 31			FY2008 1H forecast(announced on Feb.5)		
		2007	Inc./Dec.		2007	Inc./Dec.
Beer	126.6	126.3	0.3 0.2%	298.8	302.5	(3.7) (1.2%)
Happoshu	24.5	25.9	(1.4) (5.3%)	61.8	59.8	2.0 3.4%
New Genre	14.7	14.3	0.4 3.0%	32.4	30.7	1.7 5.7%
Subtotal	165.8	166.5	(0.7) (0.4%)	393.0	393.0	0.0 0.0%
Shochu	12.2	12.6	(0.4) (3.0%)	26.2	26.6	(0.4) (1.4%)
Low-alcohol beverages (RTD)	7.4	7.8	(0.4) (5.6%)	18.4	17.8	0.6 3.2%
Whiskey, Brandy	6.3	6.0	0.3 4.9%	13.1	13.1	0.0 0.0%
Wine	3.1	3.0	0.1 4.4%	6.6	6.3	0.3 4.5%
Other	0.6	0.6	0.0 0.8%	1.3	1.5	(0.2) (10.1%)
Subtotal	29.6	30.0	(0.4) (1.3%)	65.6	65.3	0.3 0.5%
Real estate	2.8	0.4	2.4 519.8%	8.4	1.0	7.4 725.7%
<b>Total</b>	<b>198.2</b>	<b>196.9</b>	<b>1.3</b> <b>(0.7%)</b>	<b>467.0</b>	<b>459.3</b>	<b>7.7</b> <b>(1.7%)</b>

## FY2008 Asahi Soft Drink 1Q Results

< Number of cases sold >

(Million cases)

	3 months ended March 31			FY2008 1H forecast(announced on Feb.5)		
		2007	Inc./Dec.		2007	Inc./Dec.
Carbonated Beverages	6.55	6.09	0.46 7.6%	17.00	16.31	0.69 4.2%
Fruit and Vegetable Drinks	2.20	2.88	(0.68) (23.6%)	5.70	6.67	(0.97) (14.5%)
Coffee	7.89	7.15	0.74 10.3%	16.05	14.41	1.64 11.4%
Tea-based Drinks	7.70	7.39	0.31 4.2%	17.83	17.32	0.51 2.9%
Health and Functional Beverages	1.40	1.86	(0.46) (24.7%)	4.23	5.10	(0.87) (17.1%)
Other Soft Drinks	1.35	1.31	0.04 3.1%	3.90	3.16	0.74 23.4%
Sales of other company's products	1.89	0.21	1.68 800.0%	5.00	0.52	4.48 861.5%
<b>Total</b>	<b>28.97</b>	<b>26.91</b>	<b>2.06</b> <b>7.7%</b>	<b>69.71</b>	<b>63.48</b>	<b>6.23</b> <b>9.8%</b>

< Summary of Statement of Income >

(in million yen)

	3 months ended March 31			FY2008 1H forecast(announced on Feb.5)		
		2007	Inc./Dec.		2007	Inc./Dec.
Carbonated Beverages	11.9	11.4	0.5	31.2	30.2	1.0
Fruit and Vegetable Drinks	3.8	5.0	(1.2)	10.1	11.7	(1.6)
Coffee	17.3	15.6	1.7	34.8	31.3	3.5
Tea-based Drinks	12.6	12.4	0.2	28.8	28.5	0.3
Health and Functional Beverages	2.6	3.8	(1.2)	8.1	10.1	(2.0)
Other Soft Drinks	3.1	3.2	(0.1)	6.8	7.5	(0.7)
Sales of other company's company	4.1	0.4	3.7	13.2	1.4	11.8
<b>Sales</b>	<b>55.4</b>	<b>52.2</b>	<b>3.2</b> <b>6.1%</b>	<b>133.0</b>	<b>120.7</b>	<b>12.3</b> <b>10.2%</b>
Increase in sales volume	-	-	2.4	-	-	6.9
Cost increase in manufacturing (*1)	-	-	(0.4)	-	-	(1.9)
Increase in sales promotion expenses	-	-	(1.0)	-	-	(2.3)
Cost reduction	-	-	0.4	-	-	0.8
Other Expenses (*2)	-	-	(2.8)	-	-	(3.1)
<b>Operating Profit</b>	<b>(1.4)</b>	<b>0.0</b>	<b>(1.4)</b> <b>-</b>	<b>3.5</b>	<b>3.1</b>	<b>0.4</b> <b>12.9%</b>
<b>Ordinary Profit</b>	<b>(1.7)</b>	<b>(0.2)</b>	<b>(1.5)</b> <b>750.0%</b>	<b>3.1</b>	<b>2.7</b>	<b>0.4</b> <b>14.8%</b>
<b>Net Income</b>	<b>(1.1)</b>	<b>(0.1)</b>	<b>(1.0)</b> <b>1000.0%</b>	<b>0.9</b>	<b>1.6</b>	<b>(0.7)</b> <b>(43.8%)</b>

[備考]

- \*1: Cost increase in raw materials -0.4 billion yen
- \*2: Increase in sales apparatus expenses -0.8 billion yen
  - Increase in employment cost -0.3 billion yen
  - Changes in production composition and other causes -1.0 billion yen
  - Others -0.7 billion yen