

## Supplementary Information

### FY2009 1Q Consolidated Financial Results

#### < Summary of Statements of Income >

(in billion yen)

	3 months ended March 31			FY2009 1H forecast(announced on Feb.5)		
		2008	Inc./Dec.		2008	Inc./Dec.
Alcoholic Beverages Business	185.1	198.2	(13.1)	456.3	455.0	1.3
Soft Drinks Business	60.3	60.3	0.0	146.6	142.0	4.5
Food and Healthcare Business	21.8	16.0	5.8	45.9	34.8	11.2
Overseas Business	6.4	9.8	(3.5)	18.3	23.4	(5.1)
Others	3.9	7.1	(3.3)	7.9	11.0	(3.1)
<b>Sales</b>	<b>277.4</b>	<b>291.5</b>	<b>(14.1)</b> <b>(4.8%)</b>	<b>675.0</b>	<b>666.2</b>	<b>8.9</b> <b>1.3%</b>
Alcoholic Beverages Business	(1.5)	7.0	(8.5)	23.1	30.7	(7.6)
Soft Drinks Business	(1.4)	(2.1)	0.8	1.9	1.4	0.5
Food and Healthcare Business	(0.3)	0.0	(0.3)	(0.1)	0.1	(0.2)
Overseas Business	(1.9)	(1.7)	(0.2)	(1.6)	(2.6)	1.0
Others	0.0	0.3	(0.2)	0.2	1.2	(0.9)
<b>Operating profit</b>	<b>(4.9)</b>	<b>3.4</b>	<b>(8.4)</b> <b>-</b>	<b>23.5</b>	<b>30.7</b>	<b>(7.2)</b> <b>(23.5%)</b>
Non-operating income or expenses	2.0	1.3	0.7	2.5	3.4	(0.9)
Income/expense on financing activities	(0.9)	(1.3)	0.3	(1.7)	(1.6)	(0.1)
Other income/expense, net	2.9	2.6	0.3	4.2	5.0	(0.8)
[Equity in net income of unconsolidated subsidiaries]	2.5	(2.6)	(0.1)	(4.3)	5.9	(1.6)
[Others]	0.4	0.0	0.4	(0.2)	(0.9)	(0.8)
<b>Ordinary profit</b>	<b>(2.9)</b>	<b>4.8</b>	<b>(7.7)</b> <b>-</b>	<b>26.0</b>	<b>34.1</b>	<b>(8.1)</b> <b>(23.8%)</b>
Extraordinary items	0.8	(0.2)	1.0	8.2	(0.7)	8.9
Gain on reverse of allowance for doubtful accounts	1.0	0.1	0.9	-	1.5	(1.5)
Gain on sale of investment in affiliated companies	0.1	-	0.1	13.5	-	13.5
Loss on sales and disposal of fixed assets, net	(0.1)	(0.2)	0.1	(4.8)	(0.8)	(4.0)
Loss on devaluation of investment securities, other	(0.1)	0.0	(0.1)	(0.5)	(1.1)	0.6
Subsidiary related expense	(0.0)	-	(0.0)	-	(0.1)	0.1
Impairment loss on fixed cost	-	-	-	-	(0.1)	0.1
Other extraordinary items	-	(0.0)	0.0	-	(0.0)	0.0
Income before taxes	(2.1)	4.6	(6.7)	34.2	33.4	0.8
Income taxes	(0.3)	2.6	2.9	15.3	15.4	0.1
Minority interests in net gain of consolidated subsidiaries	(0.9)	(0.6)	0.3	1.4	(0.9)	(2.3)
<b>Net income</b>	<b>(1.0)</b>	<b>2.6</b>	<b>(3.6)</b> <b>-</b>	<b>17.5</b>	<b>18.9</b>	<b>(1.4)</b> <b>(7.3%)</b>

#### < Summary of Statements of Balance Sheet >

	3 months ended March 31		
		2008	Inc./Dec.
Total assets	1,247.7	1,299.1	(51.4)
Interest-bearing debt	360.0	302.3	57.7

#### < Others >

	3 months ended March 31			FY2009 1H forecast(announced on Feb.5)		
		2008	Inc./Dec.		2008	Inc./Dec.
Operating margin	-	1.2%	-	3.5%	4.6%	(1.1%)
Capital expenditures	7.5	7.5	0.0			
Depreciation	13.5	11.8	1.7			

**FY2009 1Q Non-Consolidated Results**

<Domestic Sales Figures >

(Million cases)

	3 months ended March 31			FY2009 1H forecast(announced on Feb.5)		
		2008	Inc./Dec.		2008	Inc./Dec.
Beer	21.51	24.29	(2.78) (11.4%)	55.20	56.04	(0.84) (1.5%)
Happoshu	5.90	6.58	(0.68) (10.3%)	12.80	13.78	(0.98) (7.1%)
New Genre	5.72	4.52	1.20 26.4%	13.60	11.06	2.54 23.0%
<b>Total</b>	<b>33.13</b>	<b>35.39</b>	<b>(2.26)</b> <b>(6.4%)</b>	<b>81.60</b>	<b>80.88</b>	<b>0.72</b> <b>0.9%</b>

Note: "Number of cases sold" represents number of cases sold in Japan excluding exports.

< Summary of Statements of Income >

(in billion yen)

	3 months ended March 31			FY2009 1H forecast(announced on Feb.5)		
		2008	Inc./Dec.		2008	Inc./Dec.
Beer	112.9	126.5	(13.6) (10.7%)	294.2	295.1	(0.9) (0.3%)
Happoshu	22.6	24.5	(1.9) (7.9%)	49.0	52.0	(3.0) (5.8%)
New Genre	18.9	14.7	4.2 28.4%	45.0	36.4	8.6 23.7%
Subtotal	154.4	165.8	(11.4) (6.8%)	388.2	383.5	4.7 1.2%
Shochu	10.8	12.2	(1.3) (11.0%)	25.0	26.9	(1.9) (7.0%)
Low-alcohol beverages (RTD)	7.0	7.4	(0.4) (5.8%)	13.4	15.5	(2.1) (13.8%)
Whiskey, Brandy	5.7	6.3	(0.6) (9.5%)	12.6	13.3	(0.7) (5.1%)
Wine	2.7	3.1	(0.4) (12.5%)	6.4	6.5	(0.1) (0.8%)
Other alcohol etc.	0.6	0.6	(0.0) (2.5%)	1.5	1.4	0.1 3.9%
Subtotal	26.8	29.6	(2.8) (9.4%)	58.9	63.6	(4.7) (7.4%)
Other	3.8	2.8	1.0 35.1%	9.2	7.9	1.3 16.9%
<b>Total</b>	<b>185.1</b>	<b>198.2</b>	<b>(13.1)</b> <b>(Δ6.6%)</b>	<b>456.3</b>	<b>455.0</b>	<b>1.3</b> <b>(0.3%)</b>

< Summary of Statements of Income >

(in billion yen)

	3 months ended March 31			FY2009 1H forecast(announced on Feb.5)		
		2008	Inc./Dec.		2008	Inc./Dec.
<b>Sales</b>	<b>185.1</b>	<b>198.2</b>	<b>(13.1)</b> <b>(Δ6.6%)</b>	<b>456.3</b>	<b>455.0</b>	<b>1.3</b> <b>0.3%</b>
Beer-type - increase(decrease) in sales volume	-	-	(1.3)	-	-	3.1
Other alcoholic beverages - decrease in sales volume*	-	-	(0.8)	-	-	(1.4)
Cost reduction in manufacturing	-	-	0.3	-	-	0.5
Cost increase in manufacturing	-	-	(1.8)	-	-	(2.2)
Change in production composition	-	-	(0.3)	-	-	0.3
Increase in sales promotion expense	25.0	22.8	(2.2)	50.0	47.4	(2.6)
Other expenses	-	-	(2.4)	-	-	(5.3)
<b>Operating profit</b>	<b>(1.5)</b>	<b>7.0</b>	<b>(8.5)</b> <b>-</b>	<b>23.1</b>	<b>30.7</b>	<b>(7.6)</b> <b>(Δ24.8%)</b>

## FY2009 1Q Asahi Soft Drink Results

### < Sales Figures >

(Million cases)

	3 months ended March 31			FY2009 1H forecast(announced on Feb.5)		
		2008	Inc./Dec.		2008	Inc./Dec.
Carbonated Beverages	6.93	6.55	0.38 5.8%	17.70	17.23	0.47 2.7%
Fruit and Vegetable Drinks	2.03	2.20	(0.17) (7.7%)	5.20	5.39	(0.19) (3.5%)
Coffee	8.95	7.89	1.06 13.4%	18.30	17.44	0.86 4.9%
Tea-based Drinks	6.79	7.70	(0.91) (11.8%)	17.50	17.35	0.15 0.9%
Health and Functional Beverages	0.99	1.40	(0.41) (29.3%)	4.00	3.82	0.18 4.7%
Mineral Water	1.17	1.11	0.06 5.4%	3.50	3.01	0.49 16.3%
Other Soft Drinks	0.24	0.24	0.00 0.0%	0.40	0.38	0.02 5.3%
Sales of other company's products	2.17	1.89	0.28 14.8%	4.90	4.84	0.06 1.2%
<b>Total</b>	<b>29.26</b>	<b>28.97</b>	<b>0.29</b> <b>1.0%</b>	<b>71.50</b>	<b>69.45</b>	<b>2.05</b> <b>3.0%</b>

### < Summary of Statement of Income >

(in million yen)

	3 months ended March 31			FY2009 1H forecast(announced on Feb.5)		
		2008	Inc./Dec.		2008	Inc./Dec.
Carbonated Beverages	12.4	11.9	0.5	32.0	31.1	0.9
Fruit and Vegetable Drinks	3.4	3.8	(0.4)	9.2	9.4	(0.2)
Coffee	19.6	17.3	2.3	40.1	37.9	2.2
Tea-based Drinks	11.0	12.6	(1.6)	28.5	28.1	0.4
Health and Functional Beverages	1.8	2.6	(0.8)	7.4	7.1	0.3
Mineral Water	1.9	1.8	0.1	5.9	5.0	0.9
Other Soft Drinks	1.0	1.3	(0.3)	2.5	2.3	0.2
Sales of other company's company	4.6	4.1	0.5	10.4	10.2	0.2
<b>Sales</b>	<b>55.8</b>	<b>55.4</b>	<b>0.4</b> <b>0.7%</b>	<b>136.0</b>	<b>131.1</b>	<b>4.9</b> <b>3.7%</b>
Increase in sales volume	-	-	0.3	-	-	2.2
Cost increase in manufacturing(*)	-	-	(0.5)	-	-	(1.4)
Cost reduction	-	-	0.1	-	-	0.7
Changes in production composition	-	-	(0.3)	-	-	0.0
Decrease in sales promotion expense	-	-	1.4	-	-	0.3
Other Expenses	-	-	(0.3)	-	-	(1.4)
<b>Operating Profit</b>	<b>(0.7)</b>	<b>(1.4)</b>	<b>0.7</b> <b>-</b>	<b>3.0</b>	<b>2.6</b>	<b>0.4</b> <b>15.4%</b>

\*Raw materials ( aluminum ¥0.2 million etc.)