

## Supplementary Information

### FY2009 2Q Consolidated Financial Results

#### < Summary of Statements of Income >

(in billion yen)

	6 months ended June 30			Target announced Feb.5	Inc./Dec.
	2008	Inc./Dec.			
Alcoholic Beverages Business	443.3	455.0	(11.7)	456.3	(13.0)
Soft Drinks Business	144.9	142.0	2.9	146.6	(1.7)
Food and Healthcare Business	46.0	34.8	11.3	45.9	0.1
Overseas Business	28.7	23.4	5.3	18.3	10.4
Others	7.2	11.0	(3.8)	7.9	(0.7)
<b>Sales</b>	<b>670.2</b>	<b>666.1</b>	<b>4.0</b> 0.6%	<b>675.0</b>	<b>(4.8)</b> -0.7%
Alcoholic Beverages Business	23.1	30.7	(7.6)	23.1	0.0
Soft Drinks Business	1.6	1.4	0.2	1.9	(0.2)
Food and Healthcare Business	0.4	0.1	0.3	(0.1)	0.4
Overseas Business	(4.8)	(2.6)	(2.2)	(1.6)	(3.2)
Others	1.2	1.2	(0.0)	0.2	0.9
<b>Operating profit</b>	<b>21.5</b>	<b>30.7</b>	<b>(9.2)</b> -30.1%	<b>23.5</b>	<b>(2.0)</b> -8.6%
Non-operating income or expenses	6.3	3.4	2.9	2.5	3.8
Income/expense on financing activities	(1.0)	(1.6)	0.5	(1.7)	0.6
Other income/expense, net	7.4	5.0	2.4	4.2	3.2
[Equity in net income of unconsolidated subsidiaries]	5.6	5.9	(0.3)	4.3	1.2
[Others]	1.8	(0.9)	2.8	(0.2)	2.0
<b>Ordinary profit</b>	<b>27.8</b>	<b>34.1</b>	<b>(6.3)</b> -18.5%	<b>26.0</b>	<b>1.8</b> 7.0%
Extraordinary items	14.0	(0.7)	14.8	8.2	5.8
Gain on reverse of allowance for doubtful accounts	0.5	1.5	(1.0)	-	0.5
Gain on sale of investment in affiliated companies	16.1	-	16.1	13.5	2.6
Loss on sales and disposal of fixed assets, net	(1.6)	(0.8)	(0.8)	(4.8)	3.2
Loss on devaluation of investment securities, other	(0.2)	(1.1)	1.0	(0.5)	0.3
Subsidiary related expense	(0.0)	(0.1)	0.1	-	0.0
Impairment loss on fixed assets	(0.8)	(0.1)	(0.6)	-	(0.8)
Other extraordinary items	-	(0.0)	0.0	-	-
Income before taxes	41.9	33.4	8.5	34.2	7.7
Income taxes	18.7	15.4	(3.3)	15.3	(3.4)
Minority interests in net gain of consolidated subsidiaries	1.1	(0.9)	(2.0)	1.4	0.3
<b>Net income</b>	<b>22.1</b>	<b>18.9</b>	<b>3.2</b> 16.8%	<b>17.5</b>	<b>4.6</b> 26.0%

#### < Summary of Statements of Balance Sheet >

	6 months ended June 30		
	2008	Inc./Dec.	
Total assets	1,433.6	1,299.1	134.5
Interest-bearing debt	430.7	302.3	128.4

#### < Others >

	6 months ended June 30			FY2009 1H forecast(announced on Feb.5)	Inc./Dec.
	2008	Inc./Dec.		3.5%	(0.3%)
Operating margin	3.2%	4.6%	(1.4%)	3.5%	(0.3%)
Capital expenditures	16.8	13.8	3.0		
Depreciation	27.9	23.5	4.4		

## FY2009 2Q Non-Consolidated Financial Results

### <Domestic Sales Figures >

(Million cases)

	FY2009	FY2008	Inc./Dec.	Remarks	Target announced Feb. 5	Inc./Dec.
Beer	52.99	56.04	(3.05)		55.20	(2.21)
Happoshu	13.11	13.78	(0.67)		12.80	0.31
New Genre	13.61	11.06	2.55		13.60	0.01
			23.1%			0.1%
<b>Total</b>	<b>79.71</b>	<b>80.88</b>	<b>(1.17)</b>		<b>81.60</b>	<b>(1.89)</b>
			-1.4%			-2.3%

### < Summary of Statements of Income >

(in billion yen)

	FY2009	FY2008	Inc./Dec.	Remarks	Target announced Aug.2008	Inc./Dec.
Beer	281.0	295.1	(14.1)		294.2	(13.2)
Happoshu	50.2	52.0	(1.8)		49.0	1.2
New Genre	45.1	36.4	8.7		45.0	0.1
Others	67.0	71.5	(4.4)		68.1	(1.1)
<b>Sales</b>	<b>443.3</b>	<b>455.0</b>	<b>(11.7)</b>		<b>456.3</b>	<b>(13.0)</b>
			-2.6%			-2.8%
Beer-type - increase(decrease) in sales volume*	-	-	0.2		3.1	(2.9)
Other alcoholic beverages - decrease in sales volume	-	-	(1.6)		(1.4)	(0.2)
Cost reduction in manufacturing	-	-	1.0		0.5	0.5
Cost increase in raw materials	-	-	(2.0)		(2.2)	0.2
Change in production composition	-	-	0.1		0.3	(0.2)
Increase in sales promotion expense	48.6	47.4	(1.2)		(2.6)	1.4
Other expenses	-	-	(4.1)		(5.3)	1.2
<b>Operating profit</b>	<b>23.1</b>	<b>30.7</b>	<b>(7.6)</b>		<b>23.1</b>	<b>0.0</b>
			-24.6%			0.1%

\*It includes the influence of the price revision from March, 2008.

### < Summary of Statements of Balance Sheet >

	FY2009	FY2008	Inc./Dec.	Remarks
Interest-bearing debt	374.8	243.8	131.0	

### < Others >

	FY2009	FY2008	Inc./Dec.	Remarks	Target announced Aug.2008	Inc./Dec.
Operating margin	5.2%	6.7%	-1.5%		5.1%	0.1%
Capital expenditures	6.7	9.1	(2.4)			
Depreciation	19.9	17.1	2.8			

## FY2009 Consolidated Forecast

### < Summary of Statements of Income >

(in billion yen)

	FY2009 Est.	FY2008	Inc./Dec.	Remarks		
					Target announced Feb. 5	Inc./Dec.
Alcoholic Beverages Business	1,005.0	1,019.6	(14.6)		1,027.0	(22.1)
Soft Drinks Business	306.5	296.6	9.9		309.8	(3.3)
Food and Pharmaceuticals Business	97.5	81.7	15.8		96.1	1.4
Overseas Business	80.6	43.3	37.3		37.4	43.2
Others	18.3	21.5	(3.2)		19.7	(1.4)
<b>Sales</b>	<b>1,508.0</b>	<b>1,462.7</b>	<b>45.3</b>		<b>1,490.0</b>	<b>18.0</b>
			3.1%			1.2%
Alcoholic Beverages Business	81.0	91.1	(10.1)		83.0	(2.0)
Soft Drinks Business	7.3	4.5	2.7		7.3	0.0
Food and Pharmaceuticals Business	2.6	2.0	0.6		2.6	0.1
Overseas Business	(4.2)	(5.8)	1.6		(2.7)	(1.5)
Others	1.3	2.8	(1.4)		1.9	(0.6)
<b>Operating profit</b>	<b>88.0</b>	<b>94.5</b>	<b>(6.5)</b>		<b>92.0</b>	<b>(4.0)</b>
			-6.9%			-4.3%
Non-operating income or expenses	4.0	2.0	2.0		1.5	2.5
Income/expense on financing activities	(3.1)	(3.4)	0.3		(4.2)	1.1
Other income/expense, net	7.1	5.3	1.7		5.7	1.4
[Equity in net income of unconsolidated subsidiaries]	7.8	9.1	(1.3)		6.4	1.4
[Others]	(0.7)	(3.8)	3.0		(0.7)	(0.1)
<b>Ordinary profit</b>	<b>92.0</b>	<b>96.5</b>	<b>(4.5)</b>		<b>93.5</b>	<b>(1.5)</b>
			-4.6%			-1.6%
Extraordinary items	3.9	(13.5)	17.4		4.8	1
Gain on reverse of allowance for doubtful accounts	-	0.6	(0.6)		-	-
Compensation for transfer	-	0.8	(0.8)		-	-
Compensation for recall of goods	-	1.4	(1.4)		-	-
Gain on sale of affiliated company's stock	16.1	-	16.1		13.5	2.6
Loss on sales and disposal of fixed assets	(7.1)	(4.2)	(2.9)		(7.7)	0.6
Loss on devaluation of investment securities, other	(0.8)	(3.3)	2.5		(1.0)	0.2
Subsidiary related expense	(3.5)	(1.3)	(2.2)		-	(3.5)
Impairment loss on fixed assets	(0.8)	(2.2)	1.4		-	(0.8)
Loss on recall of goods	-	(1.4)	1.4		-	-
Prior period adjustment of sales promotion expense	-	(3.1)	3.1		-	-
Other extraordinary items	-	(0.7)	0.7		-	-
Income before taxes	95.9	82.9	13.0		98.3	(2.4)
Income taxes	44.9	41.1	(3.8)		46.9	2.0
Minority interests in net gain of consolidated subsidiaries	1.0	(3.2)	(4.2)		1.4	0.4
<b>Net income</b>	<b>50.0</b>	<b>45.0</b>	<b>5.0</b>		<b>50.0</b>	<b>0.0</b>
			11.1%			0.0%

### < Summary of Statements of Balance Sheet >

	FY2009 Est.	FY2008	Inc./Dec.	Remarks		
					Target announced Feb. 5	Inc./Dec.
Total assets	1,420.0	1,299.1	120.9		1,415.0	5.0
Interest-bearing debt	389.0	302.3	86.7		388.0	1.0

### < Others >

	FY2009 Est.	FY2008	Inc./Dec.	Remarks		
					Target announced Feb. 5	Inc./Dec.
Operating margin	5.8%	6.5%	-1.5%		6.2%	-0.3%
Capital expenditures	37.0	36.1	0.9		37	0.0
Depreciation	57.0	47.4	9.6		55	2.0

## FY2009 Non-Consolidated Forecast

### < Domestic Sales Figures >

(in million cases)

	FY2009 Est.	FY2008	Inc./Dec.	Remarks	Target announced Feb. 5	Inc./Dec.
Beer	122.50	129.01	(6.51) -5.0%		126.00	(3.50) -2.8%
Happoshu	27.00	29.02	(2.02) -7.0%		28.00	(1.00) -3.6%
New Genre	32.00	23.47	8.53 36.4%		29.00	3.00 10.3%
<b>Total</b>	<b>181.50</b>	<b>181.50</b>	<b>0.00</b> <b>0.0%</b>		<b>183.00</b>	<b>(1.50)</b> <b>-0.8%</b>

### < Summary of Statements of Income >

(in billion yen)

	FY2009 Est.	FY2008	Inc./Dec.	Remarks	Target announced Feb. 5	Inc./Dec.
Beer	653.8	685.7	(31.9)		675.9	(22.1)
Happoshu	103.4	110.3	(6.9)		107.2	(3.8)
New Genre	105.9	77.5	28.4		96.0	9.9
Others	141.9	146.1	(4.2)		147.9	(6.0)
<b>Sales</b>	<b>1,005.0</b>	<b>1,019.6</b>	<b>(14.6)</b> <b>-1.4%</b>		<b>1,027.0</b>	<b>(22.0)</b> <b>-2.1%</b>
Beer-type - increase(decrease) in sales volume*	-	-	1.0		4.2	(3.2)
Other alcoholic beverages - increase in sales volume	-	-	(1.8)		(0.2)	(1.6)
Cost reduction in manufacturing	-	-	1.7		1.2	0.5
Cost reduction in logistics	-	-	0.2		-	0.2
Cost increase in manufacturing	-	-	(3.4)		(4.0)	0.6
Change in production composition	-	-	0.3		0.7	(0.4)
decrease in sales promotion expense	96.1	97.2	1.1		1.1	0.0
Other expenses	-	-	(9.2)		(11.1)	1.9
<b>Operating profit</b>	<b>81.0</b>	<b>91.1</b>	<b>(10.1)</b> <b>-11.0%</b>		<b>83.0</b>	<b>(2.0)</b> <b>-2.4%</b>
Income/expense on financing activities	0.4	(0.6)	1.0		(1.6)	2.0
Other income/expense, net	0.6	(1.9)	2.5		(0.4)	1.0
<b>Ordinary profit</b>	<b>82.0</b>	<b>88.6</b>	<b>(6.6)</b> <b>-7.4%</b>		<b>81.0</b>	<b>1.0</b> <b>1.2%</b>
Extraordinary Items	(12.0)	(16.3)	4.3		(8.8)	(3.2)
Gain on sale of fixed assets	-	0.0	(0.0)		-	-
Gain on sale of investment securities	0.3	0.1	2.0		-	0.3
Compensation for transfer	-	0.8	(0.8)		-	-
Compensation for recall of goods	-	1.4	(1.4)		-	-
Gain on reverse of allowance for doubtful accounts	-	0.4	(0.4)		-	-
Loss on sales and disposal of fixed assets	(6.3)	(3.6)	(2.7)		(6.3)	-
Loss on devaluation of investment securities, other	(1.0)	(3.1)	2.1		(1.0)	-
Subsidiary related expense	(5.0)	(7.7)	2.7		(1.5)	(3.5)
Prior period adjustment of sales promotion expense	-	(3.1)	3.1		-	-
Loss on recall of goods	-	(1.4)	1.4		-	-
<b>Income before taxes</b>	<b>70.0</b>	<b>72.3</b>	<b>(2.3)</b>		<b>72.2</b>	<b>(2.2)</b>
Income taxes	32.0	33.3	1.3		32.2	0.2
<b>Net income</b>	<b>38.0</b>	<b>39.0</b>	<b>(1.0)</b> <b>-2.6%</b>		<b>40.0</b>	<b>(2.0)</b> <b>-5.0%</b>

\*It includes the influence of the price revision from March, 2008.

### < Summary of Statements of Balance Sheet >

	FY2009 Est.	FY2008	Inc./Dec.	Remarks	Target announced Feb. 5	Inc./Dec.
Total assets	1,170.0	1,049.2	120.8		1,168.0	2.0
Interest-bearing debt	344.0	243.8	100.2		346.0	(2.0)

### < Others >

	FY2009 Est.	FY2008	Inc./Dec.	Remarks	FY2009 Est.	Inc./Dec.
Operating margin	8.1%	8.9%	-0.8%		8.1%	0.0%
Capital Expenditures	16.5	19.4	(2.9)		17.5	(1.0)
Depreciation	39.5	33.9	5.6		39.5	-