

<Supplementary Information>

FY2013 1Q Consolidated Financial Results

(in billion yen)

Summary of Statements of Income	3 months ended March 31				FY2013 1H forecast (announced on Feb. 13)			
		2012	Inc./Dec.			2012	Inc./Dec.	
Alcohol Beverages Business	176.8	177.5	(0.7)	(0.4%)	425.8	418.3	7.4	1.8%
Soft Drinks Business	92.6	69.2	23.4	33.8%	220.4	167.6	52.9	31.6%
Foods Business	24.4	24.5	0.2	(0.6%)	52.4	50.6	1.7	3.4%
Overseas Business	46.6	39.4	7.2	18.1%	83.7	74.7	9.0	12.1%
Other business	17.0	15.6	1.4	9.0%	37.4	35.1	2.3	6.7%
Adjustment (corporate and elimination)	(16.6)	(15.3)	(1.3)	-	(39.7)	(36.0)	(3.7)	-
Sales	340.8	311.0	29.8	9.6%	780.0	710.3	69.7	9.8%
Alcohol Beverages Business	12.5	13.6	(1.2)	(8.5%)	40.1	40.5	(0.4)	(0.9%)
Soft Drinks Business	(0.6)	(3.6)	3.0	-	5.9	3.2	2.7	85.7%
Foods Business	0.4	0.2	0.2	78.0%	1.1	1.0	0.0	0.9%
Overseas Business	1.7	1.3	0.4	28.3%	3.1	1.8	1.3	74.1%
Other business	(0.1)	(0.3)	0.2	-	(0.0)	(0.0)	0.0	-
Adjustment (corporate/elimination)	(2.9)	(3.0)	0.1	-	(7.1)	(6.5)	(0.5)	-
Amortization of goodwill and other	(4.7)	(3.6)	(1.1)	-	(9.0)	(7.1)	(1.9)	-
Operating income	6.3	4.6	1.6	35.0%	34.0	32.8	1.2	3.7%
Non-operating income or expenses	(3.3)	(0.6)	(2.7)		(3.0)	3.1	(6.1)	
Income/expense on financing activities	(0.8)	(0.9)	0.2		(1.2)	(1.0)	(0.1)	
Other income/expense, net	(2.5)	0.3	(2.8)		(1.8)	4.1	(5.9)	
[Equity in net income of unconsolidated subsidiaries] *	(2.7)	(0.3)	(2.4)		(1.0)	5.2	(6.2)	
[Others]	0.2	0.6	(0.4)		(0.8)	(1.1)	0.3	
Ordinary income	3.0	4.0	(1.0)	(25.5%)	31.0	35.9	(4.9)	(13.5%)
Extraordinary items	(1.1)	(1.4)	0.3		(3.5)	2.2	(5.7)	
Gain on change in equity	-	-	-		-	8.1	(8.1)	
Loss on sales and disposal of fixed assets, net	(0.6)	(0.5)	(0.0)		(2.5)	(1.5)	(1.0)	
Loss on devaluation of investment securities, other	0.1	-	0.1		-	(0.6)	0.6	
Business integration expenses	(0.4)	(0.9)	0.5		-	(2.0)	2.0	
Loss on factory restructurings	-	-	-		-	(1.5)	1.5	
Other extraordinary items	(0.3)	-	(0.3)		(1.0)	(0.5)	(0.5)	
Income before taxes	1.9	2.6	(0.8)	(29.0%)	27.5	38.0	(10.5)	(27.6%)
Income taxes	(3.4)	(1.5)	(2.0)		(14.5)	(12.1)	(2.4)	
Minority interests in net gain of consolidated subsidiaries	(0.0)	0.1	(0.2)		(0.0)	(0.3)	0.3	
Net income	(1.6)	1.3	(2.9)	-	13.0	25.6	(12.6)	(49.3%)

*Figures for the previous year do not include equity-method earnings of Tingyi-Asahi Beverages Holding Co., Ltd. due to a change in the inclusion period for the results of this company.

Summary of Statements of Balance Sheet	3 months ended March 31			
		2012	Inc./Dec.	
Total assets	1,714.9	1,732.2	(17.3)	(1.0%)
Shareholders' equity	731.8	726.9	5.0	0.7%
Interest-bearing debt	522.9	456.2	66.7	14.6%
Debt Equity Ratio	0.72	0.63	0.09	14.0%

Others	3 months ended March 31			
		2012	Inc./Dec.	
Capital expenditures	8.3	7.0	1.2	17.7%
Depreciation	12.2	11.9	0.4	3.1%

*Capital expenditures and depreciation do not include lease assets or trademarks at the time of acquisition of subsidiaries.

FY2013 1Q Financial Results (Individual)

1 : Sales

(in billion yen)

	3 months ended March 31				FY2013 1H forecast (announced on Feb. 13)			
		2012	Inc./Dec.			2012	Inc./Dec.	
Asahi Breweries	172.7	172.7	(0.1)	(0.0%)	416.0	407.7	8.3	2.0%
Other/emilination in segment	4.2	4.7	(0.6)	(12.0%)	9.8	10.7	(0.9)	(8.2%)
Alcohol business	176.8	177.5	(0.7)	(0.4%)	425.8	418.3	7.4	1.8%
Asahi Soft Drinks	68.6	65.6	3.0	4.6%	163.5	159.4	4.1	2.6%
Calpis	22.7	-	22.7	-	53.9	-	53.9	-
LB	4.2	4.1	0.1	1.4%	9.6	9.3	0.4	4.2%
Other/emilination in segment	(2.8)	(0.5)	(2.3)	-	(6.6)	(1.0)	(5.6)	-
Soft drinks business	92.6	69.2	23.4	33.8%	220.4	167.6	52.9	31.6%
Asahi Food & Healthcare	12.1	11.9	0.3	2.2%	26.1	25.1	1.0	4.1%
Wakodo	8.2	8.6	(0.5)	(5.3%)	17.7	17.7	0.0	0.2%
Amano Jitsugyo	4.8	4.9	(0.1)	(2.9%)	10.3	9.7	0.5	5.3%
Other/emilination in segment	(0.7)	(0.9)	0.2	-	(1.8)	(1.9)	0.1	-
Foods Business	24.4	24.5	(0.2)	(0.6%)	52.4	50.6	1.7	3.4%
Oceania business	37.8	32.8	4.9	15.0%	68.2	60.8	7.4	12.2%
Chinese business	3.3	2.6	0.7	28.1%	5.7	5.7	0.1	1.4%
Permanis	5.2	3.7	1.5	40.8%	9.2	7.4	1.7	23.3%
Other/emilination in segment	0.4	0.4	(0.0)	(1.7%)	0.6	0.8	(0.2)	(26.0%)
Overseas business	46.6	39.4	7.2	18.1%	83.7	74.7	9.0	12.1%
Other business	17.0	15.6	1.4	9.0%	37.4	35.1	2.3	6.7%
Adjustment (corporate/elimination)	(16.6)	(15.3)	(1.3)	-	(39.7)	(36.0)	(3.7)	-
Total	340.8	311.0	29.8	9.6%	780.0	710.3	69.7	9.8%

2 : Operating Income

(in billion yen)

	3 months ended March 31				FY2013 1H forecast (announced on Feb. 13)			
		2012	Inc./Dec.			2012	Inc./Dec.	
Asahi Breweries	12.3	13.5	(1.2)	(8.6%)	39.8	39.8	0.0	0.0%
Other/emilination in segment	0.1	0.1	(0.0)	(0.3%)	0.3	0.7	(0.4)	(55.3%)
Alcohol business	12.5	13.6	(1.2)	(8.5%)	40.1	40.5	(0.4)	(0.9%)
Asahi Soft Drinks	(1.2)	(3.4)	2.2	-	4.1	3.2	0.9	27.8%
Calpis	0.6	-	0.6	-	1.7	-	1.7	-
LB	(0.2)	(0.2)	0.0	-	0.1	(0.1)	0.2	-
Other/emilination in segment	0.1	(0.0)	0.1	-	0.0	0.0	(0.0)	-
Soft drinks business	(0.6)	(3.6)	3.0	-	5.9	3.2	2.7	85.7%
Asahi Food & Healthcare	0.2	0.0	0.2	555.4%	0.5	0.5	0.0	0.0%
Wakodo	0.2	0.1	0.1	169.2%	0.5	0.4	0.2	50.1%
Amano Jitsugyo	(0.0)	0.1	(0.1)	-	(0.0)	0.1	(0.1)	-
Other/emilination in segment	(0.0)	0.0	(0.0)	-	(0.0)	0.0	(0.0)	-
Foods Business	0.4	0.2	0.2	78.0%	1.1	1.0	0.0	0.9%
Oceania business	1.6	1.4	0.2	15.2%	2.9	1.7	1.2	67.6%
Chinese business	(0.0)	(0.1)	0.1	-	(0.0)	(0.0)	(0.0)	-
Permanis	0.2	0.1	0.1	55.4%	0.3	0.2	0.1	45.3%
Other/emilination in segment	(0.1)	(0.1)	0.0	-	(0.1)	(0.2)	0.0	-
Overseas business	1.7	1.3	0.4	28.3%	3.1	1.8	1.3	74.1%
Other business	(0.1)	(0.3)	0.2	-	(0.0)	(0.0)	0.0	-
Adjustment (corporate/elimination) ()	(2.9)	(3.0)	0.1	-	(7.1)	(6.5)	(0.5)	-
Amortization of goodwill and other	(4.7)	(3.6)	(1.1)	-	(9.0)	(7.1)	(1.9)	-
Total	6.3	4.6	1.6	35.0%	34.0	32.8	1.2	3.7%

() Adjustment of operating income includes management costs of Asahi Group Holdings, Ltd.

Sales Figures (Asahi Breweries)

Asahi Breweries Co., Ltd.

< Sales Figures >

(in Million cases)

	3 months ended March 31				FY2013 1H forecast (announced on Feb. 13)			
		2012	Inc./Dec.			2012	Inc./Dec.	
Beer	19.34	20.08	(0.74)	(3.7%)	47.50	47.94	(0.44)	(0.9%)
Happoshu	3.12	3.11	0.01	0.4%	7.00	7.12	(0.12)	(1.6%)
New Genre	7.90	7.26	0.64	8.8%	18.00	17.30	0.70	4.0%
Beer-type beverages total	30.37	30.45	(0.08)	(0.3%)	72.50	72.36	0.14	0.2%

< Sales >

(Billion yen)

Beer	102.4	106.2	(3.8)	(3.6%)	253.5	255.7	(2.2)	(0.9%)
Happoshu	12.0	12.0	0.1	0.5%	27.3	27.4	(0.2)	(0.6%)
New Genre	26.1	24.0	2.1	8.8%	59.6	57.3	2.3	4.0%
Beer-type beverages total	140.5	142.2	(1.7)	(1.2%)	340.4	340.4	(0.1)	(0.0%)
Shochu	6.9	7.5	(0.5)	(6.9%)	16.5	15.7	0.8	4.8%
Low-alcohol beverages (RTD)	6.4	6.0	0.4	7.0%	14.1	13.2	0.9	7.2%
Whiskey, Brandy, Sprints	8.4	6.5	2.0	30.3%	17.0	14.1	2.9	20.6%
Wine	2.4	2.4	(0.0)	(0.6%)	5.5	5.1	0.4	8.5%
Other alcohol etc.	0.0	0.0	(0.0)	(19.1%)	0.0	0.0	(0.0)	(18.4%)
Other alcohol beverages total	24.2	22.4	1.8	8.3%	53.1	48.1	5.0	10.4%
Non-alcoholic taste beverages	3.6	3.9	(0.3)	(7.7%)	12.5	9.0	3.5	38.6%
Other, contracted manufacture, etc.	4.3	4.3	0.0	0.8%	10.0	10.1	(0.1)	(1.3%)
Total sales	172.7	172.7	(0.1)	(0.0%)	416.0	407.7	8.3	2.0%

< Summary of Statements of Income >

(in Billion yen)

	3 months ended March 31				FY2013 1H forecast (announced on Feb. 13)			
		2012	Inc./Dec.			2012	Inc./Dec.	
Beer-type - decrease in sales volume *1	-	-	(0.3)		-	-	0.1	
Other alcoholic beverages - increase in sales volume	-	-	0.3		-	-	3.7	
Change in production composition	-	-	0.0		-	-	(0.1)	
Cost reduction in manufacturing	-	-	0.3		-	-	1.0	
Cost increase in manufacturing *2	-	-	(1.0)		-	-	(2.3)	
Decrease in sales promotion expense *3	19.7	17.9	(1.7)		45.4	42.0	(3.4)	
Decrease in other expenses	-	-	1.2		-	-	1.0	
(Decrease in labor expenses)	-	-	0.0		-	-	(0.9)	
(Decrease in depreciation)	-	-	0.7		-	-	1.2	
(Decrease in factory related expenses)	-	-	0.0		-	-	(0.1)	
(Decrease in factory related expenses)	-	-	0.1		-	-	(0.2)	
(Decrease in research and development expenses)	-	-	0.0		-	-	0.0	
(Others)	-	-	0.4		-	-	1.0	
Asahi Breweries	12.3	13.5	(1.2)	(8.6%)	39.8	39.8	0.0	0.0%
Other/emilination in segment	0.1	0.1	(0.0)	(0.3%)	0.3	0.7	(0.4)	(55.3%)
Alcohol business	12.5	13.6	(1.2)	(8.5%)	40.1	40.5	(0.4)	(0.9%)

*1: Beer -1.3, Happoshu ±0.0, New genre 1.0

*2: Raw materials -0.6, utility -0.1, Difference of change in product mix of other than beer-type beverages -0.3 etc.

*3: Promotion expense -0.6, Advertisement -1.1

Sales Figures (Asahi Breweries and Asahi Soft Drinks)

Asahi Soft Drinks Co., Ltd.

< Sales Figures >

(in Million cases)

	3 months ended March 31				FY2013 1H forecast (announced on Feb. 13)			
		2012	Inc./Dec.			2012	Inc./Dec.	
Carbonated drinks	9.60	7.96	1.64	20.6%	24.35	23.07	1.28	5.5%
Fruit juice	3.17	2.89	0.28	9.7%	7.95	7.76	0.19	2.5%
Coffee	9.11	9.08	0.03	0.4%	20.40	19.95	0.45	2.3%
Tea	7.98	8.23	(0.25)	(3.0%)	19.75	19.69	0.06	0.3%
Functional	1.59	1.31	0.28	21.1%	3.60	3.71	(0.11)	(2.8%)
Mineral water	4.43	4.36	0.06	1.5%	10.55	10.31	0.24	2.3%
Other drinks	0.66	0.84	(0.18)	(20.9%)	0.90	1.11	(0.21)	(18.9%)
Sales of other company's products	2.55	1.92	0.63	33.1%	6.30	5.94	0.36	6.1%
Asahi Soft Drinks Sales Total	39.09	36.58	2.50	6.8%	93.80	91.53	2.27	2.5%

< Sales >

(Billion yen)

Carbonated drinks	15.9	13.9	2.0	14.4%	40.8	38.3	2.6	6.7%
Fruit juice	4.5	4.4	0.1	1.6%	11.8	11.6	0.2	1.6%
Coffee	19.5	19.5	0.0	0.0%	43.4	42.4	1.0	2.5%
Tea	12.5	13.6	(1.1)	(8.3%)	31.5	31.6	(0.1)	(0.2%)
Functional	3.1	2.5	0.6	24.1%	6.7	6.8	(0.1)	(1.4%)
Mineral water	4.9	4.8	0.1	1.6%	12.0	11.7	0.3	2.6%
Other drinks	2.1	2.3	(0.1)	(5.0%)	3.0	3.4	(0.4)	(10.3%)
Sales of other company's products	6.1	4.5	1.5	33.6%	14.1	13.6	0.5	3.9%
Asahi Soft Drinks Sales Total	68.6	65.6	3.0	4.6%	163.5	159.4	4.1	2.6%

< Summary of Statements of Income >

(in Billion yen)

	3 months ended March 31				FY2013 1H forecast (announced on Feb. 13)			
		2012	Inc./Dec.			2012	Inc./Dec.	
Increase in sales volume	-	-	0.8		-	-	1.2	
Change in production composition	-	-	0.0		-	-	0.2	
Cost increase *1	-	-	(0.1)		-	-	(0.2)	
Cost reduction *2	-	-	0.7		-	-	1.5	
Decrease in sales promotion expense *3	-	-	0.7		-	-	(1.3)	
Other expenses *4	-	-	0.1		-	-	(0.5)	
Asahi Soft Drinks	(1.2)	(3.4)	2.2	-	4.1	3.2	0.9	27.8%
Calpis	0.6	-	0.6	-	1.7	-	1.7	-
LB	(0.2)	(0.2)	0.0	-	0.1	(0.1)	0.2	-
Other/emilination in segment	0.1	(0.0)	0.1	-	0.0	0.0	(0.0)	-
Soft Drinks Business	(0.6)	(3.6)	3.0	-	5.9	3.2	2.7	85.7%

*1: Raw materials -0.1 etc.

*2: Raw materials 0.3, packages 0.2, In-house production of PETbottles 0.1 etc.

*3: Advertisement 0.6, promotion expense 0.1

*4: Vending machine expenses, decrease in fixed manufacturing costs etc.