



October 9, 2020

FOR IMMEDIATE RELEASE

Company name: Asahi Group Holdings, Ltd.  
President and Representative Director, CEO: Akiyoshi Koji  
Securities Code: 2502  
Stock Listings: Tokyo Stock Exchange, First Section  
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## Announcement regarding pricing of Green Bonds

Asahi Group Holdings, Ltd. (“Asahi”) today announced that it has priced an offering of an unsecured Green Bonds, as follows.

### Overview of Green Bonds

(1) Bond name	Asahi Group Holdings, Ltd. 14th unsecured straight bonds (green bonds) (with specific inter-bond <i>pari passu</i> clause) (the “Asahi Group Green Bonds”)
(2) Total amount of issue	JPY 10 billion
(3) Coupon rate	0.120% per annum
(4) Closing date	October 15, 2020
(5) Maturity date	October 15, 2025 (5 years)
(6) Coupon payment date	April 15 and October 15 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Second-party opinion for green bond framework	Asahi has obtained the highest rating “Green 1” of “JCR Green Finance Framework Evaluation” from Japan Credit Rating Agency, Ltd.
(9) Lead managers	Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. and Mizuho Securities Co., Ltd.
(10) Green bond structuring agent	Nomura Securities Co., Ltd.
(11) Fiscal agent	Sumitomo Mitsui Banking Corporation
(12) Use of proceeds	<ul style="list-style-type: none"><li>▪ Procurement of recycled PET</li><li>▪ Procurement of biomass plastic</li><li>▪ Purchase of renewable energy</li><li>▪ Forest conservation activities at the company forest, “Asahi Forest”</li></ul> etc.

- Investment statement on the Asahi Group Green Bonds

Listed below in Japanese alphabetical order are investors to date who declared their intention of investment in the Asahi Group Green Bonds and agreed to disclose their names.

<List of investors who have announced investment >

- Asset Management One Co., Ltd.
- Credit Guarantee Corporation of Ishikawa
- ICHIMARU PHARCOS Co., Ltd.
- The 77 Bank, Ltd.
- SUMITOMO LIFE INSURANCE COMPANY
- DaitokyoShinkumi Credit Cooperative
- Tokio Marine & Nichido Fire Insurance Co., Ltd.
- TOKYO UNIVERSITY OF AGRICULTURE EDUCATIONAL CORPORATION
- Tokyo Bay Shinkin Bank
- JA Nishikasugai
- Nippon Life Insurance Company
- THE HIGASHI-NIPPON BANK,LIMITED
- Sumitomo Mitsui Trust Asset Management Co., Ltd.
- Mitsubishi UFJ Kokusai Asset Management Co., Ltd.
- Mitsubishi UFJ Trust and Banking Corporation
- Meiji Yasuda Asset Management Company Ltd.
- Meiji Yasuda Life Insurance Company
- The Yamanashi Chuo Bank, Ltd.
- WASHIN CHEMICAL INDUSTRY CO .,LTD.

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