



May 26, 2022

FOR IMMEDIATE RELEASE

Company name: Asahi Group Holdings, Ltd.
President and Representative Director, CEO: Atsushi Katsuki
Securities Code: 2502
Stock Listings: Tokyo Stock Exchange, Prime Market
Contact: Osamu Ishizaka
Executive Officer, Head of Corporate Communications
Phone: +81-3-5608-5126

Announcement regarding pricing of Unsecured Straight Bonds

Asahi Group Holdings, Ltd. today announced that it has priced an offering of the 17th and 18th Unsecured Straight Bonds as follows.

Overview of the 17th Unsecured Straight Bonds(5 years)

(1) Name of bonds	Asahi Group Holdings, Ltd. 17th Issuance of unsecured straight bonds (with specific inter-bond pari passu clause)
(2) Total amount of issue	JPY 50 billion
(3) Coupon rate	0.290% per annum
(4) Closing date	June 1, 2022
(5) Maturity date	June 1, 2027 (5 years)
(6) Coupon payment date	June 1 and December 1 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Underwriters	An underwriter syndicate where Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd. and Mizuho Securities Co., Ltd. act as joint lead managers for this syndication
(9) Fiscal agent	Sumitomo Mitsui Banking Corporation
(10) Use of proceeds	All proceeds will be used for a part of redemption of the 10th Unsecured Straight Bonds, which matures on June 13, 2022

Note: This press release is intended for information purpose only and is not a solicitation or offer to buy or sell securities or related financial instruments. Straight bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Overview of the 18th Unsecured Straight Bonds(10 years)

(1) Name of bonds	Asahi Group Holdings, Ltd. 18th Issuance of unsecured straight bonds (with specific inter-bond pari passu clause)
(2) Total amount of issue	JPY 10 billion
(3) Coupon rate	0.469% per annum
(4) Closing date	June 1, 2022
(5) Maturity date	June 1, 2032 (10 years)
(6) Coupon payment date	June 1 and December 1 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Underwriters	Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd. and Mizuho Securities Co., Ltd.
(9) Fiscal agent	Sumitomo Mitsui Banking Corporation
(10) Use of proceeds	All proceeds will be used for a part of redemption of the 10th Unsecured Straight Bonds, which matures on June 13, 2022

-END-

Note: This press release is intended for information purpose only and is not a solicitation or offer to buy or sell securities or related financial instruments. Straight bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.