



Mar 2, 2023

FOR IMMEDIATE RELEASE

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Stock Listings: Tokyo Stock Exchange, Prime Market  
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## Announcement Regarding Pricing of 19th Unsecured Straight Bonds, 20th Unsecured Straight Bonds(Green Bonds) and 21th Unsecured Straight Bonds

Asahi Group Holdings, Ltd. today announced that it has priced an offering of the 19th Unsecured Straight Bonds, 20th Unsecured Straight Bonds(Green Bonds) and 21st Unsecured Straight Bonds as follows.

### Overview of the 19th Unsecured Straight Bonds(3 years)

(1) Name of bonds	Asahi Group Holdings, Ltd. 19th Issuance of unsecured straight bonds (with specific inter-bond pari passu clause)
(2) Total amount of issue	JPY 50 billion
(3) Coupon rate	0.280% per annum
(4) Closing date	March 8, 2023
(5) Maturity date	March 6, 2026 (3 years)
(6) Coupon payment date	March 8 and September 8 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Underwriters	Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. and Mizuho Securities Co., Ltd.
(9) Fiscal agent	Sumitomo Mitsui Banking Corporation
(10) Use of proceeds	All proceeds will be used for a part of redemption of commercial papers, which matures on Mar 31, 2023

Note: This press release is intended for information purpose only and is not a solicitation or offer to buy or sell securities or related financial instruments. Straight bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

### Overview of the 20th Unsecured Straight Bonds(5 years)

(1) Name of bonds	Asahi Group Holdings, Ltd. 20th Issuance of unsecured straight bonds (with specific inter-bond pari passu clause)(Green Bonds)
(2) Total amount of issue	JPY 25 billion
(3) Coupon rate	0.544% per annum
(4) Closing date	March 8, 2023
(5) Maturity date	March 8, 2027 (5 years)
(6) Coupon payment date	March 8 and September 8 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Second-party opinion for green bond framework	Asahi has obtained the highest rating "Green 1(F)" of "JCR Green Finance Framework Evaluation" from Japan Credit Rating Agency, Ltd.
(9) Underwriters	An underwriter syndicate where Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. and Mizuho Securities Co., Ltd. act as joint lead managers for this syndication
(10) Green bond structuring agent	Nomura Securities Co., Ltd.
(11) Fiscal agent	Sumitomo Mitsui Banking Corporation
(12) Use of proceeds	All proceeds will be used for the eligible projects below. <ul style="list-style-type: none"> <li>• Capital investments, Promotion of renewable energy for the energy to be used and initiatives for CO<sub>2</sub> absorption in Asahi Breweries' Tosu Brewery</li> <li>• Procurement of recycled PET, Procurement of biomass plastic</li> <li>•Purchase of renewable energy</li> </ul>

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- Investment statement on this green bond

The following investors have declared their intention to invest in this green bond as of 2 March 2023.

<List of investors who have announced investment> (Japanese alphabetical order)

- JA Aichi-Kita
- JA Aichi-Nishi
- Asset Management One Co., Ltd.
- The Awa Bank, Ltd
- Ishikawa Prefectural Credit Federation of Agricultural Cooperatives
- The Ibaraki-ken Credit Cooperative
- The Gamagori Shinkin Bank
- KOITO MANUFACTURING CO., LTD.
- THE SAIKYO BANK, LTD.
- The Sawayaka Shinkin Bank
- Jissen Women's Educational Institute
- SUWA SHINKIN BANK
- THE SETO SHINKIN BANK
- Sony Assurance Inc.
- The Dai-ichi Frontier Life Insurance Co., Ltd.
- The Chikuho Bank, Ltd.
- Choshi Shoko Shinyokumiai
- The Toho Bank, Ltd
- Nissay Asset Management Corporation
- THE HACHIJUNI BANK, LTD.
- The Higashi-Nippon Bank, Limited
- The Hekikai Shinkin Bank
- North Pacific Bank, Ltd.
- THE HOKURIKU BANK, LTD.
- Mitsui Sumitomo Insurance Company, Limited
- Mitsui Direct General Insurance Company, Limited
- Mitsubishi UFJ Trust and Banking Corporation
- The Musashino Bank, Ltd.
- Meiji Yasuda Asset Management Company Ltd.
- MORI NO MIYAKO SHINKIN BANK
- The Yamaguchi Bank, Ltd

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#### Overview of the 21th Unsecured Straight Bonds(7 years)

(1) Name of bonds	Asahi Group Holdings, Ltd. 21th Issuance of unsecured straight bonds (with specific inter-bond pari passu clause)
(2) Total amount of issue	JPY 25 billion
(3) Coupon rate	0.870% per annum
(4) Closing date	March 8, 2023
(5) Maturity date	March 8, 2030 (7 years)
(6) Coupon payment date	March 8 and September 8 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Underwriters	An underwriter syndicate where Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. and Mizuho Securities Co., Ltd.
(9) Fiscal agent	Sumitomo Mitsui Banking Corporation
(10) Use of proceeds	All proceeds will be used for a part of redemption of commercial papers, which matures on Mar 31, 2023

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