



September 1, 2023

FOR IMMEDIATE RELEASE

Company name: Asahi Group Holdings, Ltd.  
President and Representative Director, CEO: Atsushi Katsuki  
Securities Code: 2502  
Stock Listings: Tokyo Stock Exchange, Prime Market  
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## Announcement regarding pricing of Unsecured Straight Bonds

Asahi Group Holdings, Ltd. today announced that it has priced an offering of the 22nd and 23rd Unsecured Straight Bonds as follows.

### Overview of the 22nd Unsecured Straight Bonds (5 years)

(1) Name of bonds	Asahi Group Holdings, Ltd. 22nd Issuance of unsecured straight bonds (with specific inter-bond pari passu clause)
(2) Total amount of issue	JPY 20 billion
(3) Coupon rate	0.509% per annum
(4) Closing date	September 7, 2023
(5) Maturity date	September 7, 2028 (5 years)
(6) Coupon payment date	March 7 and September 7 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Underwriters	An underwriter syndicate where Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. and Mizuho Securities Co., Ltd.
(9) Fiscal agent	Sumitomo Mitsui Banking Corporation
(10) Use of proceeds	All proceeds will be used for a part of redemption of the 13th Unsecured Straight Bonds, which matures on October 13, 2023

### Overview of the 23rd Unsecured Straight Bonds (10 years)

Note: This press release is intended for information purpose only and is not a solicitation or offer to buy or sell securities or related financial instruments. Straight bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

(1) Name of bonds	Asahi Group Holdings, Ltd. 23rd Issuance of unsecured straight bonds (with specific inter-bond pari passu clause)
(2) Total amount of issue	JPY 30 billion
(3) Coupon rate	1.033% per annum
(4) Closing date	September 7, 2023
(5) Maturity date	September 7, 2033 (10 years)
(6) Coupon payment date	March 7 and September 7 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Underwriters	Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc. and Mizuho Securities Co., Ltd. act as joint lead managers for this syndication
(9) Fiscal agent	Sumitomo Mitsui Banking Corporation
(10) Use of proceeds	All proceeds will be used for a part of redemption of the 13th Unsecured Straight Bonds, which matures on October 13, 2023

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